



Key Information Memorandum

■ Sundaram BNP Paribas Balanced Fund (SBNPPBF) ■ Sundaram BNP Paribas Growth Fund (SBNPPGF) ■ Sundaram BNP Paribas Select Focus (SBNPPSF) ■ Sundaram BNP Paribas Select Midcap (SBNPPSM) ■ Sundaram BNP Paribas Tax Saver (SBNPPTS) ■ Sundaram BNP Paribas India Leadership Fund (SBNPPILF) ■ Sundaram BNP Paribas Small and Medium Indian Leading Equities Fund (SBNPPS.M.I.L.E.) ■ Sundaram BNP Paribas CAPEX Opportunities Fund (SBNPPCO) ■ Sundaram BNP Paribas Rural India Fund (SBNPPRIF)

Offer of Units at NAV based prices

This Key Information Memorandum (KIM) sets forth the information about the scheme(s), which a prospective investor ought to know before investing. This memorandum should be retained for future reference. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations, associate transactions etc. investors should, before investment, refer to the Offer Document available free of cost at any of the Investor Service Centres or distributors or from the website www.sundarambnpparibas.in. The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM. Investors may also like to ascertain about any further changes after date of this document from Mutual Fund/its Investors Service Centres/Distributors or Brokers. The date of this Key Information Memorandum is 31.03.07.

Toll Free: 1800-425-1000

24 HOUR NAV RESPONSE SYSTEM: (044) 28585607

SUNDARAM BNP PARIBAS MUTUAL - BRANCH ADDRESSES

Agra: Block no.41/4, Shop no.9, 1st floor, Friends Tower, Sanjay Palace, Agra 282002. Ph: 9319145256 **Ahmedabad:** 104, Arth Complex, Behind A.K. Patel House, Mithakali Six Roads, Navarangapura, Ahmedabad 380009. Ph: 079-66613337 / 26440442 **Anand:** M/S Sundaram Direct, F-1/1 Suramya Complex, Opp. C.P. Travel & Tours, Nr. Masada Bakery, Anand - V.V. Road, Anand. Ph No: 9327583372 **Bangalore:** 1st Floor, Maangalaya Punarbhav, 132, Brigade Road, Next to Raheja Chancery, Bangalore 560025. Ph: 080-22076707 / 22126850 **Baroda:** 127, 1st Floor, Siddharth Complex, Near Express Hotel, R.C.Dutt Road, Alkapuri, Baroda 390007. Ph: 0265-3203204 / 2320671 **Bhavnagar:** C/O. Sundaram Finance Limited, G-5 Aristo complex, Opp madhav darshan, Near Radha Mandir, Waghavadi Road, Bhavnagar 364001. Ph No: 0278-2513494 / 9898666630 **Bhopal:** Plot No. 10&11, 3rd floor, Alankar palace, Bank street, M.P.Nagar, Bhopal 462011. Ph: 0755-3203306 **Bhubaneswar:** C/O. Sundaram Finance Ltd, 1st Floor, 'Aditya Plaza', 102, Bhoumanagar, Unit No. 4, Bhubaneswar 751001. Ph: 0674-3208280 **Calicut:** 3rd Floor, 17/501, R2, Kanchas Building, Rajai Road, Calicut 673001. Mob: 09847582339 **Chandigarh:** SCO-2475-2476, 2nd Floor, Sector 22C, Chandigarh-160022. Ph: 0172-5009166 / 5019166 **Chennai:** • H.O.: Sundaram Towers, II Floor 46, Whites Road, Royapettah, Chennai - 600014. Ph: 044 - 28583362 / 28569900 • Sales Office: O No 9, N No 23 Moolha Centre, Kodambakkam High Road, Chennai 600034. Ph: 044 28237262 / 28237363 **Cochin:** The Monarch, I Floor, P.T.Usha Road, Emakulam, Cochin 682011. Ph: 9947045339 **Coimbatore:** No 41-A, 1st Floor, West Lokmanya Steet, R.S.Puram, Coimbatore 641002. 0422-4360058 / 2542816 **Dehradun:** C/O. Sundaram Finance Ltd., 57/19, IInd Floor, Shiva Palace, Rajpur Road, Dehradun 248001. Ph: 0135-3203262 / 9719166626 **Goa:** C/O. Sundaram Finance, 103 & 104 Durga Chambers, 18th June Road, Panjim 403001 Ph No: 9860817771 **Guwahati:** Kejriwal Bhawan, 2nd Floor, Opposite Janta Hotel, G.S. Road, Guwahati 781001. Mob: 09954166281 **Hyderabad:** V V Vintage Boulevard, F.No.203, 2nd Floor, Raj Bhavan Road, Somajiguda, Hyderabad 500082. Ph: 040-23393669 / 23390815 / 23397600 **Indore:** 125, Starlit Towers, 29/1 Y.N.Road, Indore 452001. Ph: 0731-3202029/4224546 **Jaipur:** 303, 3rd Floor, Brij Anukampa Towers, Ashok Marg, C-Scheme, Jaipur 302011. Ph: 0141-5118364 / 3213853 **Jalandhar:** C/O Sundaram Finance Ltd., 5E, 1st Floor, Session Court Road, Near BMC Chook, Jalandhar 144001. Ph: 9872120037 **Jodhpur:** C/O Sundaram Finance Ltd., 120, 1st Floor, Mody Arcade, Chopasany Road, Near Bombay Motors, Jodhpur 342003. Mob: 9314613766 **Kanpur:** 2nd Floor, 218, 219 Kan Chambers, 14/113, Civil Lines, Kanpur 208001. Ph: 0512-3018530 / 3013530 **Kolkata:** "Lords Building", 7/1, Lord Sinha Road, Room No: 312, 3rd Floor, Kolkata 700071. Ph: 033-30580160 / 61 / 62 / 63 / 22816707 / 22835504 **Lucknow:** 210A, 2nd Floor, Saran Chambers-2, 5, Park Road, Lucknow 226001. Ph: 0522-3017882 / 3017883 / 09415109859 **Ludhiana:** SCO - 18, 3rd Floor, No: 307, Feroze Gandhi Market, Opp. Ludhiana Stock Exchange, Ludhiana 141001. Ph: 0161-3018500 / 9876197320 **Madurai:** No: 183C, North Veli Street, Opp: Duke Hotel, Madurai 625001. Ph: 0452-4376801 / 4377478 **Mumbai:** • Back office: 606, 6th Floor, Dalamal House, Nariman Point, Mumbai - 400 021. Ph: +91-22-2842832/33/78/79 • Branch office: B-2/ 202, 2nd Floor, Marathon Innova NextGen, Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai -13. Ph: +91-22-2482 0300/ 2498 6200 **Nagpur:** C/O Fortune Business Centre, I Floor, 6 Vasant Vihar, W H C Road, Shankar Nagar, Nagpur-440010. Ph: 0712-2558581 Mob: 09822832030 **Nashik:** L-17, Suyojit Sankul, Near Rajiv Gandhi Bhavan, Sharanpur Road, Nashik 422002. Ph: 9326788990 **New Delhi:** 605, 6th Floor, Ashoka Estate, 24, Barakhamba Road, New Delhi 110 001. Ph: 011-41515138 / 41515139 **Patna:** 205, Ashiana Hari Niwas, New Dak Bungalow Road, Patna 800001. Ph: 0612-3200593 **Pondicherry:** C/O. Sundaram Home Finance Ltd, 40, Mission Street, Pondicherry 605001. Mob: 9443090091 **Pune:** 1st Floor, Rachana Trade Estate, Erandwane, Opp Swad Hotel, Pune 411004. Ph: 020-30280927 / 28 / 29 / 30 **Rajpur:** B 12, Rajeev Nagar, Rajpur-492007. Ph: 9893313588 **Rajkot:** C/O. Sundaram Finance Ltd, 2nd Floor, Titan Complex, Above Bank Off India, Near G T Sheth High School/Kalawad Road, Rajkot-360001 Ph No: 98250 48797 **Salem:** New No.210 Old No315C, AVK Arcade, Omalur Main Road, Opp. to New Bus Stand, Salem 636004. Ph: 0427-4042827 / 9843081847 **Surat:** L-14, Jolly Plaza, Opp- Athwa Gate Police Station, Athwa Lines, Surat 395001. Ph: 0261-2461384 / 85 **Trichy:** Krishna Complex, 1st Floor, 60, Shastry Road, Tenur, Trichy 620017. Ph: 0431-2741509 / 4020828 **Trivandrum:** "Uttaradam", TC 26/1309/4, Above Rohini Tyres, Panavilla Junction, Trivandrum 695001. Mob: 09847089134 **Ujjain:** C/O. Sundaram Direct, 104, Parshana Tower, Sreeganji, Ujjain 456010 Mob: 9826777917 **Varanasi:** Flat no.7, 2nd Floor, Rama Kunj, C-32-22/17 Ram Sing Rana Nagar Colony, Cantt Siga Road, Varanasi 221002 **Vellore:** First Floor, TKM Complex, 46 - 51, Katpadi Road, Vellore 632 004. Mob: 09843242336 **Vijayawada:** D.No. 40-10-5, Sree Ramachandra Complex, Benz Circle, Bajaj Showroom Lane, Vijayawada 520010. Ph: 0866-2470778 / 9848032734 **Vizag:** 47-10-10, 2nd Floor Rednam Regency, Near Diamond Park, Dwarakanagar, Visakhapatnam 530016. Ph: 0891-3209440 / 98480 35892

Investment Objective

- 1. Sundaram BNP Paribas Balanced Fund (SBNPPBF):** To generate capital appreciation and current income, through a judicious mix of investments in equities and fixed income securities. (Debt and money market instruments)
- 2. Sundaram BNP Paribas Growth Fund (SBNPPGF):** To achieve capital appreciation by investing predominantly in equities and equity related instruments. Income generation would be secondary consideration.
- 3. Sundaram BNP Paribas Select Focus (SBNPPSF):** To achieve capital appreciation by investing in a very few select stocks.
- 4. Sundaram BNP Paribas Select Midcap (SBNPPSM):** The objective of the scheme is to achieve capital appreciation by investing in diversified stocks that are generally termed as 'Midcaps'.
- 5. Sundaram BNP Paribas Tax Saver (SBNPPTS):** To achieve capital appreciation by investing predominantly in equities and equity related instruments. Income generation would be secondary consideration. Units under Sundaram BNP Paribas Tax Saver are eligible for tax rebate under section 80C.
- 6. Sundaram BNP Paribas India Leadership Fund (SBNPPILF):** To achieve capital appreciation by investing in select stocks of companies, which meet

the criterion of 'Leaders' in their respective sectors/sub-sectors. The leaders are identified as top 2/3 companies in any sector/sub-sector in terms of net revenue or total income.

- 7. Sundaram BNP Paribas Small and Medium Indian Leading Equities Fund (SBNPPS.M.I.L.E.):** To primarily achieve capital appreciation by investing in diversified stocks that are generally termed as small and midcaps and by investing in other equities.
- 8. Sundaram BNP Paribas CAPEX Opportunities Fund (SBNPPCO):** The primary investment objective of the scheme is to generate consistent long-term returns by investing predominantly in equity/equity related instruments of companies in the capital goods sector.
- 9. Sundaram BNP Paribas Rural India Fund (SBNPPRIF):** The primary investment objective of the scheme is to generate consistent long-term returns by investing predominantly in equity/equity related instruments of "Companies that are focussing on Rural India". However there will be no assurance that the Investment objective of the scheme(s) will be achieved. The schemes do not guarantee/indicate any returns.

Asset Allocation Pattern of the scheme

| SBNPPBF | Type of Instruments | % of Corpus (Indicative) | | |
|---------|---|--------------------------|---------|----------------|
| | | Minimum | Maximum | Risk Profile |
| | Equity and Equity Linked Instruments (Note 1) | 40% | 75% | Medium to high |
| | Fixed Income Instruments* (Debt and Money market instruments) | 25% | 60% | Low to medium |

* Including Securitised Debt upto 10%

| SBNPPGF | Type of Instruments | Normal Allocation (% of Net Assets) |
|----------------|--|--|
| | Equity and Equity Linked Instruments | Upto 95% |
| | Debt instruments including securitised Debt | Upto 35% |
| | Money market instruments | Upto 25% |
| SBNPPSF | Type of Instruments | Normal Allocation % of the investible funds (indicative) |
| | Equity Instruments (including ADRs and GDRs) | 75% to 100% |
| | Equity Futures & Options including those of indices. | Not exceeding 25% |
| | Cash, cash equivalents, money market instruments | Not exceeding 25% |
| SBNPPSM | Type of Instruments | Normal Allocation % of the investible funds (indicative) |
| | Equity Instruments (including ADRs and GDRs) | 75% to 100% |
| | Equity Futures & Options including those of indices. | Not exceeding 25% (underlying contract value) |
| | Cash, cash equivalents, money market instruments | Not exceeding 25% |
| SBNPPTS | Type of Instruments | Normal Allocation (% of Net Assets) |
| | Equity & Equity – linked Instruments | 80 – 100% |
| | Corporate and PSU Bonds | Up to 20% |
| | Money Market Instruments | Up to 20% |
| SBNPPILF | Type of Instruments | Normal Allocation % of the investible funds (indicative) |
| | Leadership Stocks. | 65% - 100% |
| | Stocks of conglomerates and potential leaders (including ADRs and GDRs) | Not exceeding 35% |
| | Equity Futures and Options including those of indices. | Not exceeding 25% (underlying contract value) |
| | Money market instruments. | Not exceeding 15% |
| SBNPPS.M.I.L.E | Type of Instruments | Normal Allocation % of the investible funds (indicative) |
| | Equity instruments Small Caps and Midcaps (including investments in ADRs and GDRs) | 65% - 100% |
| | Other Equities (including investment in ADRs and GDRs) | Not exceeding 35% |
| | Equity Futures & Options (including those of indices) | Not exceeding 25% |
| | Money market instruments | Not exceeding 15% |
| SBNPPCO | Type of Instruments | Normal Allocation % of the investible funds (indicative) |
| | Equity & Equity related Securities of companies in capital goods sector (including investments in ADRs and GDRs) | 70% – 100% |
| | Other Equities (including investment in ADRs and GDRs) | 0% – 30% |
| | Money market instruments | 0% – 15% |

The scheme may use derivative instruments like stock/Index futures, Interest rate swaps, forward rate agreements or such other derivatives instruments as may be introduced from time to time for the purpose of the hedging and portfolio balancing. The following are the maximum sub-limits for each class of securities within the above stated limits

| Equity & Equity related Securities of companies that are focusing on Rural India | 50% | |
|--|---|-------------------------------------|
| Other Equities | 50% | |
| Money Market Instruments | 25% | |
| SBNPPRIF | Type of Instruments | Normal Allocation (% of Net Assets) |
| | Equity & equity related instruments that are focusing on Rural India (incl. investments in ADRs & GDRs) | 70%-100% |
| | Other equities (incl. investments in ADRs & GDRs) | 0%-30% |
| | Money market instruments | 0%-15% |

However the overall limit of investment in derivatives shall not exceed 50% of the portfolio, in terms of the regulation.

Changes in Investment pattern: Subject to the SEBI Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute and that they can vary substantially within the maximum and minimum allocation limits, depending upon the perception of the Investment Manager, the intention being at all times to seek to protect the interests of the unit holders. Such changes in the investment pattern will be for short term and defensive considerations. Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the schemes shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the SEBI Regulation, as detailed later in this document.

Risk Profile of the Scheme: Mutual Fund investments are subject to market risks. Please read the respective offer documents carefully for details on risk factors before investing.

Plans and Options

Growth & Dividend options are available for SBNPPBF, SBNPPGF, SBNPPSF, SBNPPSM, SBNPPTS, SBNPPILF, SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF funds. In the dividend option, the investor can choose between dividend payout or reinvestment options. SBNPPCO has two separate portfolios for Dividend and Growth option.

Applicable NAV (Continuous Offer)

Cut off timings

(i) For Purchases

| Cut off Timing | Applicable NAV |
|--|---|
| Where the application is received up to 3.00 p.m with a local cheque or demand draft payable at par at the place where it is received. | The closing NAV of the day of receipt of the application. |
| Where the application is received after 3.00 p.m with a local cheque or demand draft payable at par at the place where it is received. | The closing NAV of the next business day. |
| Where the application is received with an outstation cheque or demand draft which is not payable on par at the place where it is received. | The closing NAV of day on which cheque or demand draft is credited. |

(ii) For Repurchases

| Cut off Timing | Applicable NAV |
|---|--|
| Where the application is received up to 3.00 p.m. | Closing NAV of the day of receipt of the application |
| Where the application is received after 3.00 p.m | Closing NAV of the next business day. |

Switch Transactions

The above clauses shall apply to 'switch in' transactions as if they were purchase transactions and to 'switch out' transactions as if they were repurchase transactions.

In case of 'switch' transactions from one scheme to another the allocation shall be in line with redemption payouts.

Minimum Application Amount/Number of Units

Minimum Purchase amount:

For SBNPPBF, SBNPPSF, SBNPPSM, SBNPPILF, SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF – Rs.5,000/-

For SBNPPGF: Rs.2,000/-

For SBNPPTS: Rs.500/-

Addition purchase amounts for all schemes: Rs.500/- and any amount thereafter.

Repurchase:

For SBNPPBF, SBNPPSF, SBNPPSM & SBNPPILF: Rs.1,000/- or 100 units and any amount/units thereafter.

For SBNPPGF, SBNPPTS, SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF: Rs.500/- or 50 units and any amount/units thereafter.

Despatch of Repurchase (Redemption) Request

Within 10 working days of the receipt of the redemption request at the authorised centre of Sundaram BNP Paribas Mutual Fund.

Benchmark Index

| SBNPPBF | SBNPPGF & SBNPPTS | SBNPPSF & SBNPPILF | SBNPPSM | SBNPPRIF | SBNPPS.M.I.L.E | SBNPPCO |
|----------------------------|-------------------|--------------------|-------------------|----------|------------------|-------------------------|
| Crisil Balanced Fund Index | BSE 200 | S&P CNX Nifty | BSE Midcap Index* | BSE 500 | S&P CNX Midcap** | BSE Capital Goods Index |

*BSE Midcap Index effective from 01/10/2005 # S&P CNX Midcap Index effective from 01/02/2007

Dividend Policy

It is proposed to declare dividend subject to availability of distributable profits, as computed in accordance with SEBI (Mutual Funds) Regulations, 1996. Dividends, if declared, will be paid (subject to deduction of tax at source, if any) to those unit holders whose name appears in the register of unit holders on the notified record date. There is no assurance or guarantee to unit holder as to the rate of dividend distribution nor that dividends will be paid regularly. On payment of dividends, the NAV will fall to the extent of dividend and dividend tax (if applicable) paid.

Fund Manager

N Prasad: SBNPPBF, SBNPPMIP (Equity Portfolios), SBNPPSM, SBNPPTS, SBNPPSSC & SBNPPEM

S Krishnakumar: SBNPPS.M.I.L.E, SBNPPTS 97 & SBNPPTS 98

Srividhya Rajesh: SBNPPILF, SBNPPSF, SBNPPCO & SBNPPVP (Equity Portfolios) SBNPPGF

J Venkatesan: SBNPPRIF

Name of the Trustee Company: Sundaram BNP Paribas Trustee Company Limited

Performance of the scheme as on 31/03/07

1. Sundaram BNP Paribas Balanced Fund

| Compounded Annualised Return* | Scheme Returns % | Crisil Balanced Fund Index** Returns % |
|-------------------------------|------------------|--|
| Returns for the Last 1 year | 2.11% | 9.46% |
| Returns for the Last 2 years | 23.17% | 23.06% |
| Returns for the Last 3 years | 22.92% | 17.91% |
| Returns for the Last 4 years | 32.19% | 25.66% |
| Returns for the Last 5 years | 25.39% | NA |
| Returns Since Inception | 18.21% | NA |

2. Sundaram BNP Paribas Growth Fund

| Compounded Annualised Return* | Scheme Returns % | BSE 200** Returns % |
|-------------------------------|------------------|---------------------|
| Returns for the Last 1 year | 1.79% | 10.20% |
| Returns for the Last 2 years | 36.70% | 33.95% |
| Returns for the Last 3 years | 33.54% | 28.51% |
| Returns for the Last 5 years | 38.48% | 31.61% |
| Returns for the Last 7 years | 19.77% | 13.97% |
| Returns for the Last 9 years | 26.81% | 17.07% |
| Returns Since Inception | 24.21% | 15.75% |

3. Sundaram BNP Paribas Select Focus

| Compounded Annualised Return* | Scheme Returns % | S&P CNX Nifty** Returns % |
|-------------------------------|------------------|---------------------------|
| Returns for the Last 1 year | 10.99% | 12.31% |
| Returns for the Last 2 years | 43.86% | 37.02% |
| Returns for the Last 3 years | 35.78% | 29.20% |
| Returns Since Inception | 45.33% | 34.39% |

4. Sundaram BNP Paribas Select Midcap

| Compounded Annualised Return* | Scheme Returns % | BSE Midcap Index** Returns % |
|-------------------------------|------------------|------------------------------|
| Returns for the Last 1 year | 14.19% | 0.66% |
| Returns for the Last 2 years | 50.91% | 32.19% |
| Returns for the Last 3 years | 55.55% | 37.24% |
| Returns Since Inception | 58.61% | NA |

5. Sundaram BNP Paribas Taxsaver

| Compounded Annualised Return* | Scheme Returns % | BSE 200** Returns % |
|-------------------------------|------------------|---------------------|
| Returns for the Last 1 year | 4.25% | 10.20% |
| Returns for the Last 2 years | 40.64% | 33.95% |
| Returns for the Last 3 years | 47.77% | 28.51% |
| Returns for the Last 5 years | 43.09% | 31.61% |
| Returns for the Last 6 years | 37.28% | 27.24% |
| Returns Since Inception | 25.17% | 16.35% |

6. Sundaram BNP Paribas India Leadership Fund

| Compounded Annualised Return* | Scheme Returns % | S&PCNX NIFTY** Returns % |
|-------------------------------|------------------|--------------------------|
| Returns for the Last 1 year | -1.28% | 12.31% |
| Returns for the Last 2 years | 41.09% | 37.02% |
| Returns Since Inception | 44.60% | 39.51% |

7. Sundaram BNP Paribas Small and Medium Indian Leading Equities Fund

| Compounded Annualised Return* | Scheme Returns % | S&P CNX Midcap** Returns % |
|-------------------------------|------------------|----------------------------|
| Returns for the Last 1 year | -1.17% | 1.31% |
| Returns Since Inception | 29.36% | 26.46% |

**Benchmark of respective scheme.

8. Sundaram BNP Paribas CAPEX Opportunities Fund (Growth)

| Compounded Annualised Return* | Scheme Returns % | BSE Capital Goods Index** Returns % | CAPEX-Growth |
|-------------------------------|------------------|-------------------------------------|--------------|
| Returns for the Last 1 year | 5.62% | 11.07% | |
| Returns Since Inception | 35.63% | 50.55% | |

| Compounded Annualised Return* | Scheme Returns % | BSE Capital Goods Index** Returns % | CAPEX-Dividend |
|-------------------------------|------------------|-------------------------------------|----------------|
| Returns for the Last 1 year | 5.16% | 11.07% | |
| Returns Since Inception | 35.25% | 50.55% | |

**Benchmark of respective scheme.

*Past performance may or may not be sustained in future. Computed using NAVs of Growth Option.

Expenses of the Scheme

| Fund | New Fund Offer Period | Continuous Period | Initial issue expenses | Recurring expenses |
|----------------|--------------------------|---|--|--|
| SBNPPBF | 26-04-2000 to 25-05-2000 | 23-06-2000 | Initial issue expenses to the extent of 1% were charged to the scheme | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPGF | 10-02-1997 to 15-03-1997 | 24-04-1997 (Open-ended from 19-02-1999) | Initial issue expenses to the extent of 6% were charged to the scheme | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPSF | 24-06-2002 to 19-07-2002 | 31-07-2002 | All the initial expenses were borne by the AMC | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPSM | 24-06-2002 to 19-07-2002 | 31-07-2002 | All the initial expenses were borne by the AMC | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPTS | 12-11-1999 to 17-11-1999 | 22-11-1999 | All the initial expenses were borne by the AMC | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPILF | 31-05-2004 to 18-06-2004 | 2-07-2004 | The initial issue expense to the extent of 6% of mobilization will be amortised in the books of the scheme over a period of 3 years | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPS.M.I.L.E | 03-01-2005 to 24-01-2005 | 16-02-2005 | The initial issue expense to the extent of 6% of mobilization will be amortised in the books of the scheme over a period of 3 years | First Rs.100 Cr.: 2.50% Next Rs.300 Cr.: 2.25% Next Rs.300 Cr.: 2.00% Balance assets: 1.75% |
| SBNPPCO | 10-08-05 to 05-09-05 | 03-10-2005 | The initial issue expenses (upto 6%) shall be amortised in the books of the scheme within 3 years from the date of allotment in terms of Regulations 52(5) read with Tenth Schedule of SEBI regulations. | First Rs. 100 Cr: 2.50% Next Rs. 300 Cr: 2.25% Next Rs. 300 Cr: 2.00% Balance: 1.75% |
| SBNPPRIF | 20-03-06 to 19-04-06 | 12-05-06 | Initial issue expenses to the extent of 6% of mobilization would be borne by the scheme and amortised over a period of 3 Years. | First Rs. 100 crores: 2.50% Next Rs. 300 crores : 2.25% Next Rs. 300 crores : 2.00% Balance : 1.75% |

Actual Expenses for the previous financial year (2005-06)

| SBNPPBF | SBNPPGF | SBNPPSF | SBNPPSM | SBNPPTS | SBNPPILF | SBNPPS.M.I.L.E | SBNPPCO |
|---------|---------|---------|---------|---------|----------|----------------|-------------------|
| 2.49% | 2.48% | 2.47% | 2.32% | 2.50% | 2.43% | 2.32 | (G)2.36% (D)2.28% |

Load Structure

| For all schemes covered in this KIM except SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF | Load Structure for SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF |
|--|--|
| Entry Load: Applications < Rs.2 Crores: 2.25% Applications = or > Rs.2 Crores: Nil Exit Load: Nil | Entry Load: (SBNPPS.M.I.L.E, SBNPPCO & SBNPPRIF) Applications < Rs.2 Crores: 2.25% Applications = or > Rs.2 Crores: Nil Exit Load for SBNPPS.M.I.L.E: Applications < Rs. 2 Crores: Nil Applications = or > Rs.2 Crores: 2.25% if redeemed within 6 months from the date of investment. Exit Load for SBNPPCO & SBNPPRIF: 3% for all amounts if redeemed within 6 months from date of allotment. |

TAX BENEFITS OF INVESTING IN A MUTUAL FUND

Tax treatment for investors (unit holders) and the mutual fund

As per the taxation laws in force as at the date of the Document, and as per the provisions contained in the Finance Act, 2006 there are certain tax benefits that are available to the investors and the mutual fund. The same are stated hereunder:-

It may however be noted that the tax benefits described in this document are as available under the present taxation laws and are available subject to fulfillment of stipulated conditions. The information given is included only for general purpose, regarding the law and practice currently in force in India and the Investors should be aware that the relevant fiscal rules or their interpretation may change. In view of the individual nature of tax implication, each investor is advised to consult his/her own professional tax advisor to understand the tax implications in respect of his investment decision.

For the Fund

- Registered with SEBI
SUNDARAM BNP PARIBAS Mutual Fund is registered with SEBI and as such eligible for benefits under section 10(23D) of the Act.
Accordingly its entire income is exempt from tax.

- Dividend Distribution Tax
No dividend distribution tax is required to be paid on distribution of dividend on equity oriented funds.
- No TDS on receipt of income:
The Fund will receive all its income without deduction of tax as per provisions of section 196 (iv) of the Income tax Act, 1961.
- Service tax.
AMC / Mutual Funds are covered under the category of "Business Auxilliary Services" and are liable for paying service tax as service recipients on services provided by distributors of mutual fund /agents. The rate of service tax is 12.36% (inclusive of education cess of 2% and higher education Cess of 1%)

For Unit Holders:

1. Tax on income in respect of units

As per the provisions of Section 10(35) of the Act, income received in respect of units of a mutual fund specified under Section 10(23D) of the Act is exempt from income tax in the hands of the recipient unit holders. Further, it has been provided that the above exemption is not applicable to any income arising from transfer of units of Mutual Fund.

2. Capital Gains & TDS

As per section 2(42A) of the Act, units of the scheme held as a capital asset, for a period of more than 12 months immediately preceding the date of transfer, will be treated as long-term capital assets for the computation of capital gains; in all other cases, they would be treated as short-term capital assets.

Tax & TDS Rates under the Act for Capital Gains

(i) Long Term Capital Gain on transfer of units of equity oriented fund

Tax Rates

NRI/PIO/Residents – Exempt in case of redemption of units where STT is payable on redemption (u/s. 10(38))

TDS Rates - Nil

(ii) Short Term Capital Gain on transfer of units of equity-oriented fund

Tax Rates

NRI/PIO/Residents – 10% on redemption of units where STT is payable on redemption.

TDS Rates -

(i) Nil for Residents

(ii) 10% for all non residents

(iii) Nil for FIIs

* Plus surcharge and education cess as per the Income Tax Act.

In the case of non-resident investors, the above rates would be subject to applicable treaty relief. As per circular no. 728 dated October 1995 by CBDT, in the case of a remittance to a country with which a Double Taxation Avoidance Agreement (DTAA) is in force, the tax should be deducted at the rate provided in the Finance Act of the relevant year or at the rate provided in DTAA whichever is more beneficial to the assessee.

Securities Transaction Tax (STT)

From 01.06.2006, the seller of equity oriented mutual fund units has to pay a STT of 0.25% of the redemption value of the investment.

However no deduction would be allowed to any unit holder for STT paid while computing Capital Gains.

Note: 'Equity oriented fund' is defined as -

- a mutual fund where the assets are invested in the equity shares of domestic companies to the extent of more than sixty five per cent of the total proceeds of such fund; and
- which has been set up under a scheme of a Mutual Fund specified in section 10(23D) of the Act.

The percentage of equity holding of such fund would be calculated as the annual average of the monthly averages of the opening and closing figures.

3. Capital Losses

The short term capital losses resulting from the sale of units would be available for setting off against short term capital gains which would reduce the tax liability of the unit holder to that extent.

Further unabsorbed short term capital losses shall be carried forward and set off against the income under the head 'Capital Gain' in any of the subsequent eight assessment years.

4. Dividend Stripping

As per Section 94 (7) of the Act, loss arising on sale of Units, which are bought within 3 months prior to the record date (i.e. the date fixed by the Mutual Fund for the purposes of entitlement of the Unit holders to receive the income) and sold within 9 months after the record date, shall be ignored for the purpose of computing income chargeable to tax to the extent of exempt income received or receivable on such Units.

5. Bonus Stripping

As per Section 94 (8) of the Act, wherein in case of Units purchase within a period of 3 months prior to the record date for entitlement of bonus and sold within 9 months after the record date, the loss arising on transfer of original Units shall be ignored for the purpose of computing the income chargeable to tax. The amount of loss so ignored shall be deemed to be the cost of acquisition / purchase of such bonus Units as are held by it /him on the date of such sale/transfer.

6. Rebate under section 88E of the Income tax Act, 1961

Rebate under section 88E can be claimed by unitholder for STT paid from the tax payable by him when:

- Units are held as stock in trade.
- Profits arising from sale of such units are offered for tax under the head 'Profits and Gains of Business or Profession'

7. Investments by charitable and religious trusts

Units of a Mutual fund Scheme referred to in clause 23D of section 10 of the Income Tax Act, 1961, constitute an eligible avenue for investment by charitable or religious trusts per rule 17C of the Income Tax Rules, 1962, read with clause (xii) of sub-section (5) of section 11 of the Income Tax Act, 1961.

8. Wealth Tax

Units held under the Mutual Fund Scheme are not treated as assets within the meaning of section 2(ea) of the Wealth Tax Act, 1957 and are, therefore, not liable to Wealth-Tax.

9. Gift Tax:

The Gift Tax Act, 1958 has ceased to apply to gifts made on or after October 1, 1998. Gifts of Units purchased under plan, would therefore, be exempt from gift tax. Where however the gifts , exceeding Rs.25,000/- made on after 01.09.04 , the same is to be included as income in the hands of donee under new sub clause (xiii) inserted in Section 2(24) read with new Section 56(2)(v) by the Finance (No. 2) Act 2004.

Other Benefits

Units of the schemes are an eligible mode of investment in terms of the pattern of investment prescribed under the Income Tax Act for the following entities

- Charitable Trusts
- Scientific Research Associations
- Institutions/Associations/Boards for regulating games /sports, and
- Employee Welfare Trusts

Daily Net Asset Value (NAV) Publication

The NAV will be declared on all working days and will be published in 2 newspapers. NAV can also be viewed an www.sundarambnpparibas.in and www.amfiindia.com (You can also telephone us at 044 28585607.

For Investor Grievances please contact

Computer Age Management Services (P) Ltd.,
(Unit: Sundaram BNP Paribas Mutual Fund)
Rayala Towers 3, 1st Floor,
No. 158, Anna Salai,
Chennai - 600 002.
Tel: (044) 30212401/02/03/04/2852159 /28520516/28520788

Mr S Balasubramanian

Head – Customer Service & Transaction Processing,
46, Whites Road, Royapetth, Chennai 600 014.
Telephone Number: 28583362 / 28583367.
Fax – 28583156
service@sundarambnpparibas.in
Toll Free: 1800 - 425 - 1000

Unit holders Information

Account statement for each transaction and Annual financial results shall be provided to investors by post. Half year Scheme Portfolio will be mailed to investors or published in the newspaper as per SEBI regulations. Please read the offer document carefully before filling in the application form. Applicants are deemed to have understood the terms subject to which this offer is being made, by filling and signing this application form.

Facilities Offered (w.e.f. 01.09.2006)

Systematic Investment Plan (SIP): Investors can benefit by investing a fixed amount every month or quarter. Minimum investment amount: Rs.500/- for Monthly and Rs.1,500/- for Quarterly any amount thereafter on a monthly/quarterly basis.

| Load Structure For all fresh SIP transactions | Entry Load | Exit Load |
|---|------------|-----------|
| Equity and Balanced Schemes | 2.25%* | Nil* |
| Debt and Liquid Schemes | Nil | Nil |

*Note: the entry load mentioned above will be applied on each transaction

All SIP's registered upto 31st August 2006 will continue to be subject to the applicable load structure at the time of their original investments. An extension/renewal of an existing SIP after 31st August 2006 will be treated as a new SIP on the date of such application and the above load structure shall be applicable.

INSTRUCTIONS FOR SYSTEMATIC INVESTMENT PLAN

- The Scheme offering SIP can be availed on any working day of the Month/quarter by
(I) Auto debit or
(II) Cheques facility.
- For second and subsequent installments, investor can choose any of the following dates -
(i) 1st, 7th, 14th, 20th or 25th of the Month as SIP date for monthly option
(ii) 1st, 7th, 14th, 20th or 25th of the beginning Month of each quarter as SIP date for quarterly option.
- The Minimum number of cheques under Monthly installment should be 10 and for quarterly installment should be 4.
- Unit holders will have the right to discontinue the SIP facility at any time by sending a written request to the ISC. Notice of such discontinuance should be received at least 21 days prior to the due date of the next cheque/payment instructions. On receipt of such request, the SIP facility will be terminated and the balance post dated cheque(s) will be returned to the Unit holder.
- Investors should note that an application for SIP cannot be submitted at collection banks.
- The following documents may be submitted at least 40 days before the first SIP date for ECS (Debit clearing)/Direct Debit:

| New Investors | Existing Investors |
|---|------------------------------|
| Application form for the respective Scheme(s) | SIP Enrolment Form |
| SIP Auto debit facility | SIP Auto debit facility form |
| First SIP Cheque | First SIP Cheque |

Systematic Withdrawal Plan (SWP): Enhancement is suitable for investors who are looking for a regular monthly / quarterly income. Through this one can withdraw a fixed amount or a variable amount every month/quarter. This facility is offered for Growth options under the Plans, in the following modes: a) Fixed amount withdrawal: The Unit holder can withdraw a fixed amount every month / quarter. b) Capital Appreciation (Variable) withdrawal. The Unit holder withdraws the amount by which his/her capital appreciates in the month / quarter Minimum withdrawal amount: Rs.1000/- under the fixed amount withdrawal option and capital appreciation withdrawal option. However, the AMC at its sole discretion retains the right to close an account if the outstanding balance, based on the Net Assets value, falls below Rs.1000/- due to redemption or use of SWP- facility or otherwise. SWP processing Date: Withdrawals are processed on the first working day of every month/quarter. Applicable Exit Load: Exit Load of applicable schemes. The capital appreciation portion will be subject to capital gains tax at applicable rates. In the event of there being no capital appreciation, no withdrawal/payment will be effected.

Systematic Transfer Plan (STP)

STP is a facility wherein a unit holder of a Sundaram BNP Paribas Mutual Fund scheme can opt to transfer a fixed amount or capital appreciation amount at regular intervals to another scheme of Sundaram BNP Paribas Mutual Fund. The amount transferred under the STP from the Transferor scheme to the Transferee scheme, shall be effected by redeeming units of Transferor scheme and subscribing to the units of the Transferee scheme. STP is available to the investors on the commencement of ongoing sale and redemption of the units under the scheme after the New Fund Offer period.

The STP can be availed by the investors on : 1st, 7th, 14th, 20th and 25th of every month/quarter. Also, the amount for each STP shall be a minimum of Rs.500/- and Rs.1000/- for monthly and quarterly respectively.

The load structure for STP transactions will be as follows:

| Transferor Scheme | Transferee Scheme | Exit Load in Transferor scheme | Entry Load Transferee Scheme | Exit Load Transferee Scheme |
|---|---|------------------------------------|-------------------------------------|-----------------------------|
| Equity and Balanced Schemes of Sundaram BNP Paribas Mutual Fund | Equity and Balanced Schemes of Sundaram BNP Paribas Mutual fund | Exit load of the respective scheme | Nil | Nil |
| Equity and Balanced Schemes of Sundaram BNP Paribas Mutual Fund | Other than Equity and Balanced schemes | Exit load of the respective scheme | Nil | Nil |
| Other than Equity and Balanced schemes | Equity and Balanced Schemes of Sundaram BNP Paribas Mutual Fund | Exit load of the respective scheme | Entry Load of the respective scheme | Nil |

No transfer will take place if there is no minimum capital appreciation.

The capital appreciation portion will be subject to capital gains tax at applicable rates.

Investors may opt to exit from the facility by giving a written notice to the Registrar at least 14 days prior to the next transfer date.

STP may be terminated automatically if the balance falls below the minimum account balance or upon the receipt of notification of death or incapacity of the unit holders by the Fund.

The AMC reserves the right to have differential load structures for investors who opt for the STP.

Rules relating to the STP may be changed from time to time by the AMC.

Dividend Sweep-in facility

This facility would help the investors to transfer the dividend receivable in a particular Sundaram BNP Paribas Mutual scheme into any other Open End schemes of the Sundaram BNP Paribas Mutual. This will be processed on the record date of the dividend declared under the scheme. A minimum amount of Rs. 500/- shall be available in the investor's account.

The dividend (net of TDS, if applicable) will be swept into the scheme opted by the investor at the applicable NAV based prices and minimum investments eligibility requirements without any entry load.

Instructions for Equity/Balanced Funds

Please read the offer document carefully before filling in the application form. Applicants are deemed to have understood the terms subject to which this offer is being made, by filling and signing this application form.

SECTION - 1: In section 1b of this form, you may indicate a folio number under which you would like to consolidate your investments under different schemes of Sundaram BNP Paribas Mutual Fund. Please note that Sundaram BNP Paribas Mutual Fund can only consolidate these folios where the signature(s) appear in the same order as the signature(s) in the folio under which you are consolidating.

If you have indicated that you are making additional investment into an existing folio, please complete only section 2(a) of the common application form and then proceed to section 4.

SECTION - 2: All new applicants must complete section 2. Name and address must be given in full.

Applicants' PAN number must be provided if the amount of investment is Rs.50,000/- or higher, otherwise the application is liable to be rejected. We advise all applicants to provide this number irrespective of the application amount.

All communication and payments will be made to the first applicant or to the Karta in case of HUF.

Applicants who have ticked the mode of holding as 'Single' in section 2(b) may nominate a successor to receive units upon his/her death.

Where the mode of holding in section 2(b) has been specified as 'Joint' or 'Anyone or Survivor' the first named holder shall receive all account statements, redemption/refund warrants and any other correspondence sent from time to time. In case of an application under a Power of Attorney or by a limited company or a corporate body or a registered society or a trust or a partnership, the relevant Power of Attorney or the relevant resolution or authority to make the application and the Trust Deed or the Partnership Deed as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association and/or bye-laws must be lodged along with the Application Form at the Registrar's office in Chennai within seven days from the date of application, quoting the details of the application. Sole Proprietary firms may submit a completed nomination form to enable transmission of units in the event of death of the sole Proprietor. In case of HUF, the details of Karta including the dates of birth and specimen signatures of all members must be lodged at the Registrar's office within seven days.

Applicants who request a Personal Identification Number (PIN) by ticking the box in section 2(g) will be sent a PIN agreement which will be mailed separately. This PIN allows you to access your account information via the Internet.

Unit holder information (Mandatory)

- Permanent Account Number (PAN)

If the amount of investment is Rs. 50,000/- or more then please furnish your PAN details and enclose a photocopy of PAN Card/PAN allotment Letter of all applicants. We advise all applicants to provide this number irrespective of the application amount. In case you don't have a PAN then please furnish your declaration in Form 60 enclosed for all applicants along with the address proof. We advise all applicants to provide this number irrespective of the application amount.

SECTION - 3: Please tick the box if you would like to receive your dividend amount and/or redemption payment under the following mode.

- Direct Credit to your bank account with select banks.
- Warrants/Drafts (The warrants/drafts will be payable only at cities where Sundaram Customer Service Centres are located).
- ECS

SECTION - 4: In order to protect the interest of the investors from fraudulent encashment of refund/redemption cheque, the current SEBI guidelines require that refund orders/redemption cheques specify the name of the investor, bank name and account number where the cheque is intended to be credited. Hence, investors are advised in their interest to provide the name of the Bank, Branch address, account type and account number for remittance of redemption amount. The Trustees/Investment Manager will not be responsible for any loss arising out of fraudulent encashment of cheques or delay/loss in transit. Investors must write the application form number/folio number on the reverse of the cheque and bank draft accompanying the application form.

SECTION - 5: Please note that if you do not tick the investment plan/type box (i.e. Growth Plan or Dividend Plan) of the relevant scheme in Section 5 then the Mutual Fund will buy you into the default option of the scheme.

| Fund Name | Default Option |
|---|-----------------|
| SBNPPGF, SBNPPSF, SBNPPSM | Growth |
| SBNPPILF, SBNPPBF, SBNPPTS, SBNPPS.M.I.L.E, SBNPPCO & SBNPPRF | Dividend Payout |

Mode of Payment: Domestic investors may make payment by cheque/bank draft payable at any one of the following cities: Ahmedabad, Bangalore, Baroda, Bhopal, Bhubaneswar, Calicut, Chandigarh, Chennai, Cochin, Coimbatore, Dehradun, Guwahati, Hyderabad, Indore, Jaipur, Jalandhar, Jodhpur, Kanpur, Kolkata, Lucknow, Ludhiana, Madurai, Mumbai, Nagpur, Nashik, New Delhi, Patna, Pondicherry, Pune, Raipur, Rajkot, Salem, Surat, Trichy, Trivandrum, Vellore, Vijayawada and Vizag. The cheque/bank draft should be drawn in favour of the scheme you are investing in and crossed "a/c payee only". For example, if you are investing in Sundaram BNP Paribas Balanced Fund the cheque or DD must be made payable to "Sundaram BNP Paribas Balanced Fund". Separate cheques are required for investments in different schemes. DD charges will be absorbed by the fund according to SBI guidelines.

SECTION - 6: Please fill in this section should you wish to nominate someone.

SECTION - 7

Prevention of Money Laundering

In terms of the Prevention of Money Laundering Act, 2002, the Rules issued there under and the guidelines/circulars issued by SEBI regarding the Anti Money Laundering (AML Laws), all intermediaries, including Mutual Funds, have to formulate and implement a client identification programme, verify and maintain the record of identity and address (es) of investors.

In order to make the data capture and document submission easy and convenient for the investors, Mutual Fund Industry has collectively entrusted this responsibility of collection agency. Presently CDSL Ventures Limited acts as central record keeping agency ('Central Agency'). CDSL has appointed Points of Services (POS) to carry out the KYC process. Investors are required to attach a copy of PAN card as a mandatory document for proof of identity. As a token of having verified the identity and address and for efficient retrieval of records, the POS will issue an acknowledgement.

Investors who have obtained the acknowledgement after completing the KYC process, can invest in the schemes of the mutual fund by quoting the PAN number in lieu of submitting information and documents required under AML Laws. Presently, it is mandatory for all applications for subscription of value of Rs.50, 000/- and above to quote the PAN of all the applicants (guardian in case of minor) in the application for subscription. Applications for subscriptions of value of Rs.50, 000/- and above without a valid PAN may be rejected.

Applicants / Unit holders may contact our Investor Service Centers / their distributors, if any for any additional information/clarifications. Also, please visit our website www.sundarambnp-paribas.in for any other related information.

SECTION - 8

Signature may be in English or in any Indian language. Thumb impressions must be attested by a Magistrate/Notary Public under his/her official seal. In case of HUF the Karta should sign on behalf of the HUF.

General

The investor is aware that the mutual fund needs to use intermediaries such as the post office, local and international couriers, banks and other intermediaries for correspondence with the investor and for making payments to the investors by cheques, drafts, warrants, through ECS etc. The investor expressly agrees and authorises the mutual fund to correspond with the investor or make payments to the investor through intermediaries including but not limited to post office, local and international couriers and banks. The investor clearly understands the mutual fund uses such intermediaries as agents of the investor and not that of the mutual fund/AMC. The mutual fund is not responsible for delayed receipt or nonreceipt of any correspondence or payment through such intermediaries.

4. Bank Account Details Please note it is mandatory as per SEBI regulations for all investors to provide bank account details

Please write the application Serial Number on the reverse of the Cheque/Demand Draft. All communication and payments will be made to the first applicant or to the Karta in case of HUF.

Name of your Bank _____

Branch / Payable Location _____ Your Account Number _____

Bank Address _____

Bank City _____

Account Type Current Savings Cash Credit NRE NRO Others _____

Please note that cash investments will not be accepted. On the reverse of the Cheque/DD please indicate the name of the investor, scheme and option opted for as well as the application number.

5. Investments Opted for

You can indicate investment option. If you do not indicate an option for investments in the scheme, the Mutual Fund will buy you into the default option of the scheme. For default option, please refer to section 5 of the instructions. **Please issue a separate Cheque/Demand Draft for each investment.**

| | | | |
|------------------------------|--|--|---|
| SBNPPGF | Sundaram BNP Paribas Growth Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Growth Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPBF | Sundaram BNP Paribas Balanced Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Balanced Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPTS | Sundaram BNP Paribas Tax Saver | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Tax Saver" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPSF | Sundaram BNP Paribas Select Focus | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Select Focus" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPSM | Sundaram BNP Paribas Select Midcap | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Select Midcap" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPILF | Sundaram BNP Paribas India Leadership Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas India Leadership Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPSMILE | Sundaram BNP Paribas S.M.I.L.E Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas S.M.I.L.E Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPCO | Sundaram BNP Paribas CAPEX Opportunities Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas CAPEX Opportunities Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |
| SBNPPRIF | Sundaram BNP Paribas Rural India Fund | The Cheque/DD to be drawn in favour of "Sundaram BNP Paribas Rural India Fund" | Investment Option (please ✓) |
| Amount | DD Charges | Net Amount | <input type="checkbox"/> Growth |
| Chq/DD No. | Date | Bank & Branch | <input type="checkbox"/> Dividend Re-investment |
| Amount In words: Rupees..... | | | <input type="checkbox"/> Dividend Payout |

6. Nomination (available only for individuals)

I/We do hereby nominate the person more particularly described hereunder on the day of in respect of the units bearing Folio No./Application (* strike out which is not applicable)

Name and Address of the Nominee
Name:.....

Address:.....
Date of Birth:..... (to be furnished in case the Nominee is a minor)
(* The Nominee is a minor whose guardian is.....
Address of the Guardian.....
Signature of the guardian

7. Proof of Identity

Passport No. Driving Licence Voter ID Card

8. Declaration and Signatures

The Trustees Sundaram BNP Paribas Mutual Fund
Having read and understood the contents of the Offer Document(s) of the scheme(s), I/we hereby apply for units of Sundaram BNP Paribas Mutual Fund scheme(s) as indicated in Section 5 above and agree to abide by the terms, conditions, rules and regulations of the scheme(s). I/we have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment.

Applicable to NRIs only:
I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External/Ordinary Account/FCNR Account.
Please tick Yes No
If yes Repatriation basis Non-Repatriation basis

SIGNATURES
1st Applicant _____
2nd Applicant _____
3rd Applicant _____

| Scheme Name | SBNPPGF | SBNPPBF | SBNPPTS | SBNPPSF | SBNPPSM | SBNPPILF | SBNPPS.M.I.L.E | SBNPPCO | SBNPPRIF |
|------------------------------------|---------|---------|---------|---------|---------|----------|----------------|---------|----------|
| Cheque / DD No. | | | | | | | | | |
| Date | | | | | | | | | |
| Drawn on (Name of Bank and Branch) | | | | | | | | | |
| Amount in Rupees | | | | | | | | | |

Serial No. **SIP-M**



SUNDARAM BNP PARIBAS
MUTUAL

| Broker/Agent Name & Code | Sub-Broker's Name & Code |
|---------------------------------------|--------------------------|
| ARN-002 JM FINANCIAL | 42632 |

SIP Transaction Form & Common Transaction Form

This form can be used for all schemes of Sundaram BNP Paribas Asset Management Company. This form is for use of Existing Investors only. Use this form for • ADDITIONAL PURCHASE • REDEMPTION • SWITCH • DIRECT CREDIT • CHANGE OF ADDRESS / BANK DETAILS • E-MAIL • SIP/SWP • NOMINATION DETAILS Please use separate Transactions Form for each Scheme/ Option and Transaction.

Existing Unitholder Information

Folio Number

Name of First Holder Salutation Mr. Ms. Dr. Prof. PAN Number *

Name of Second Holder Salutation Mr. Ms. Dr. Prof. PAN Number *

Name of Third Holder Salutation Mr. Ms. Dr. Prof. PAN Number *

*Required if Amount Invested is Rs. 50,000/- and above (if not provided earlier)

Additional Purchase (see instruction)

Amount (in figures) Rupees (in words) (Favouring respective scheme name is enclosed) Scheme Name

Cheque/Draft No. Cheque/Draft Dated Drawn on (Name of Bank and Branch)

PAN No. Required for additional purchases of Rs.50,000 and above (if not provided earlier)

First Holder Second Holder Third Holder

Systematic Investment Plan

Each SIP amount

Scheme Name/Option

Frequency Monthly Quarterly

Period
Enrolment Period From / / (dd/mm/yy) To / / (dd/mm/yy)

Particulars of Bank Account

Bank Name

Branch Name

Account Number

Account Type
 Savings Current Cash Credit NRE NRO

9 digit MICR Code (Please enter 9 digit number that appears after your cheque number)

Accountholder Name as in Bank Account

Cheque Nos. From: To:

Systematic Transfer Plan (STP) (see instruction)

I/We would like to switch to the following:
 From Scheme/Option To Scheme/Option

Fixed Amount Rs. OR Capital Appreciation

Frequency Monthly Quarterly

Period
Enrolment Period From / / (dd/mm/yy) To / / (dd/mm/yy)

Redemption/Switch (see instruction)

Redemption Switch Please redeem my/our Sundaram BNP Paribas Mutual units as per following details

Amount or Units (in figures) Rupees or Units (in words)

Please fill any one i.e. either Amount or number of Units.

I/We would like to switch to the following:
 From Scheme/Option To Scheme/Option

Amount (Rs.) OR Units

Please note that the switch can be done either in Units of in Amount only and not both

Signatures

I/We have read and understood the contents of Offer Document(S) and Key Information Memorandum/Addenda issued till date, for the scheme(S) in which I am/are investing/transacting and agree to abide by the terms, conditions, rules and regulations of the scheme(S) as on date of this transaction and confirm that the funds invested in the scheme(S) legally belong to me/us. I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making this transaction.

Sole/First Holder

Second Holder

Third Holder

Date:

Acknowledgement Slip (to be filled in by the investor)

Name :

Scheme : Folio No Date :

Bank Account Number

Received from Mr./Ms./Dr./Prof.

Additional Purchase or SIP: Total Amount (Rs.) Total Cheque(s) Cheque No.(s)

Redemption or Switch: Amount (Rs.) OR Units

SWP STP DSP Change of Bank Account Change of Address Nomination Details

Service Centre
Signature & Stamp

Systematic Withdrawal Plan (SWP) (see instruction)

Fixed Amount Rs. _____ OR Capital Appreciation Scheme Name/Option _____

Frequency Monthly Quarterly

SWP will be processed on 1st working day of the month/quarter Period

Enrolment Period From ___/___/___ (dd/mm/yy) To ___/___/___ (dd/mm/yy)

Dividend Sweep-in Plan (see instruction)

I/We would like to transfer the dividend to the following:

From Scheme/Option _____ To Scheme/Option _____

E-Mail Communication

I wish to receive the following via e-mail instead of physical document (please ✓)

Account Statement Quarterly Review & Annual Report

Communication on Change of Address, Bank etc.

My E-mail ID _____

For Office Use only (Not to be filled in by investor)

Recorded on _____

Recorded by _____

Scheme Code _____

Credit Account Number _____

Nomination Details

Nominee Name & Address _____

Signatures: _____

If Nominee is a minor: Date of Birth of Nominee,

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

First Holder _____

If minor, Guardian Name & Address _____

Second Holder _____

Third Holder _____

INSTRUCTIONS & INFORMATION**Systematic Investment Plan (SIP) Enrolment Form**

- This form needs to be filled in addition to the Common Application Form if you are a new Investor in the Schemes of Sundaram BNP Paribas Mutual Fund.
- You can invest a fixed amount every month or quarter. Minimum investment amount: Rs.500/- for Monthly and Rs.1,500/- for Quarterly any amount thereafter on a monthly/ quarterly basis.
- The cheques should be drawn in favour of the scheme name and crossed "a/c payee only" and made payable at any of the Investor Service Centres. On receipt of the post-dated cheques the Registrar and Share Transfer Agent will send a letter to the unit holder confirming that his or her name has been included in the SIP.
- All cheques must be dated the same day of each month. The cheques will be presented on the same or the next Working Day and units will be allotted at the applicable NAV.
- Investors with e-mail will receive statements only by e-mail.
- An updated Account Statement will subsequently be sent to the unit holder indicating the new balance to his or her credit in the account. For investors without e-mail ids, a consolidated statement will be sent every quarter.
- If two consecutive post-dated cheques are returned unpaid by the bank, the SIP will be terminated and the balance cheque(s) if any, will be returned to the investor.
- The investor will have the right to discontinue SIP at any time he or she so desires by providing a written request at the office of the Registrar and Share Transfer Agent in Chennai. Notice of discontinuance should be received 7 days prior to the month that it is required to be effected in. The investor will cease to be a part of the SIP on receipt of the written request and any post-dated cheque(s) remaining with the Registrar and Share Transfer Agent or the Mutual Fund will be returned to the investor.
- SIP Load:

| Load Structure For all fresh SIP transactions | Entry Load | Exit Load |
|---|------------|-----------|
| Equity and Balanced Schemes | 2.25%* | Nil* |
| Debt and Liquid Schemes | Nil | Nil |

*Note: the entry load mentioned above will be applied on each transaction

SIP is available only on select dates, i.e., 1st, 7th, 14th, 20th & 25th of every month.

Change of Address

New Address _____ Following is Home Office

State _____ Pin Code _____

Office Tel _____ Resi. Tel. _____

Change of Bank Account

Bank Account Number _____

Please enclose a cancelled/photo copy of the cheque

Account Type Savings Current NRO NRE Others _____

Bank Name _____

Bank Branch _____

_____ City _____

Direct Credit of Dividends/ Redemptions (available if you are banking with select banks)

I/We authorise Sundaram BNP Paribas Mutual Fund to credit dividend payouts and redemptions pertaining to my/our account with:

ABN Amro Bank Citi Bank ICICI Bank IDBI Bank HDFC Bank HSBC Bank

Kotak Mahindra Bank Standard Chartered Bank UTI Bank Yes Bank

Please provide the bank account details in the Change of Bank Account section above

INSTRUCTIONS & INFORMATION
Common Transaction

1. This Transaction Form can be used for all indicated transactions that an existing account holder may want to make with Sundaram BNP Paribas Mutual Fund.
2. The additional purchase request should be for a minimum of Rs 500- in Sundaram BNP Paribas Growth Fund, Sundaram BNP Paribas Select Midcap, Sundaram BNP Paribas Select Focus, Sundaram BNP Paribas Tax Saver, Sundaram BNP Paribas India Leadership Fund, Sundaram BNP Paribas Balanced Fund, Sundaram BNP Paribas S.M.I.L.E Fund, Sundaram BNP Paribas CAPEX Opportunities Fund and Sundaram BNP Paribas Rural India Fund.
3. For redeeming units, in case the balance in your account does not cover the amount of the request, the account shall be closed and the entire such (lesser) amount shall be sent to you.
4. For Systematic Investment Plan (SIP), kindly provide the total number of cheques along with the frequency, SIP date and amount.
5. For Systematic Withdrawal Plan (SWP)/ Systematic Transfer Plan (STP), kindly provide the SWP/SSTP amount you would like to redeem / Transfer, the frequency and date.
6. If you have selected the Dividend Plan, please mention the Dividend Option also (reinvestment or payout).
7. All cheques and drafts should be drawn in favour of Scheme Name and crossed A/c Payee only. For example, Sundaram BNP Paribas Growth Fund.
8. Please note that cash investments will not be accepted. Please indicate the name of the investor, scheme and option opted for as well as the application number on the reverse of the cheque / demand draft.
9. If the mode of holding is Any one Survivor – One of the holders can sign the request and if the mode of the holding is joint, all the unit holders must compulsorily sign the transaction form, otherwise the application is liable to be rejected.

ECS Facility available only in the following locations

- Agra • Ahmedabad • Allahabad • Amritsar • Aurangabad* • Bangalore • Baroda • Bhopal
- Bhubaneshwar • Chandigarh • Chennai • Cochin • Coimbatore# • Delhi • Guwahati
- Hyderabad • Indore • Jaipur • Jalandhar • Kanpur • Kolhapur* • Kolkata • Lucknow • Ludhiana
- Madurai^Δ • Mangalore • Mumbai • Nagpur • Panjim • Patna • Pune • Rajkot • Surat • Trichur
- Trichy[∅] • Trivandrum • Varanasi • Vijaywada • Vizag

(*1st & 7th of every month) (#1st, 7th, 14th, 20th & 25th of every month) (^Δ1st & 7th of every month) ([∅]7th of every month)
 Application should be submitted at least 40 days before the start of the Auto Debit.
 (Applicable select SIP dates only on 1st, 7th, 14th, 20th & 25th of every month)



SUNDARAM BNP PARIBAS
 MUTUAL

SIP Auto Debit Facility

REGISTRATION CUM MANDATE FORM FOR ECS (Debit Clearing)
First SIP Cheque and subsequent via **Auto Debit** in select cities only.

(Application should be submitted at least Forty days before the 1st Auto Debit start date)

| Broker/Agent Name & Code | Sub-Broker's Name & Code |
|--------------------------|--------------------------|
| ARN-0002 JM FINANCIAL | 42632 |

Investor and SIP details

| | | | |
|--------------------------------------|-----------------------|---|---|
| Name of First Holder | | Salutation <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/> Prof. | PAN Number * |
| <input type="text"/> | | | <input type="text"/> |
| Name of Second Holder | | Salutation <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/> Prof. | PAN Number * |
| <input type="text"/> | | | <input type="text"/> |
| Name of Third Holder | | Salutation <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Dr. <input type="checkbox"/> Prof. | PAN Number * |
| <input type="text"/> | | | <input type="text"/> |
| Application Number | Folio Number | Scheme Name | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| Option | Each SIP Amount (Rs.) | Frequency | |
| <input type="text"/> | <input type="text"/> | <input type="checkbox"/> Monthly [∅] <input type="checkbox"/> Quarterly [∅] | |
| First SIP Transaction via Cheque No. | SIP Period | Start From | End On |
| <input type="text"/> | | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |

(Note: Cheque should be drawn on bank details provided below)

[∅]One Cheque

I/We hereby, authorise Sundaram BNP Paribas Mutual Fund and their authorised service providers, to debit my/our following bank account by DCS (Debit Clearing) for collection of SIP payments.

Particulars of Bank Account

If the investor is a minor please provide the Parent/Guardian bank account details for ECS debit

Bank Name

Branch Name

Account Number

Account Type
 Savings Current Cash Credit NRE NRO

9 digit MICR Code (Please enter 9 digit number that appears after your cheque number)

Accountholder Name as in Bank Account

Signatures (As in the bank records)

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information. I/We would not hold the user institution responsible. I/We will also inform Sundaram BNP Paribas Mutual Asset Management Co. Ltd. about any changes in my bank account. I/We have read and agreed to the terms and conditions mentioned overleaf.

First Holder _____

Second Holder _____

Third Holder _____

Authorisation of the Bank Account Holder (to be signed by the Investor)

This is to inform I/We have registered for the RBI's Electronic Clearing Service (Debit Clearing) and that my payment towards my investment in Sundaram BNP Paribas Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorise the representative carrying this ECS mandate Form to get it verified and executed.

Signatures (As in Bank Records)

First Holder _____

Second Holder _____

Third Holder _____

Bank Account Number

SIP Auto Debit: Terms and conditions

1. The SIP Auto Debit facility is offered to you using RBI's Electronic Clearing Service (ECS) for effecting SIP payments. By opting for this facility, you agree to abide by the terms and conditions of ECS facility of Reserve Bank of India.
2. The cities provided above in the list may be modified / updated / changed / removed at any time in future entirely at the discretion of Sundaram BNP Paribas Mutual Fund without assigning any reasons or prior notice.
3. Your Bank Branch through which you want your SIP Auto-Debits to take place should participate in local MICR Clearing. In case your bank decides to cross-verify the ECS auto- debit mandate with you as the Bank's customer, you would need to promptly do the same. Sundaram BNP Paribas Mutual Fund, its Investment Manager, Registrar and other service providers will not be liable for any transaction failures due to rejection of the transaction by your bank / branch or its refusal to register the SIP mandate.
4. You will not hold Sundaram BNP Paribas Mutual Fund, its Investment Manager, Registrar and other service providers responsible if the transaction is delayed or not effected or your bank account is debited in advance or after the specific SIP date due to various clearing cycles of ECS. Sundaram BNP Paribas Mutual Fund, its Investment Manager, Registrar and other service providers shall not be responsible and liable for any damages / compensation for any loss, damage, etc. incurred by you as a result of use of this facility by you.
5. Sundaram BNP Paribas Mutual Fund holds the right to reject application forms with incomplete information regarding SIP preferences. Such applications along with the cheque will be returned to the investor with a communication to that effect.
6. SIP is available only on select dates, ie., 1st, 7th, 14th, 20th & 25th of every month.
7. Auto Debit SIP Application must be submitted 40 days before the start of the Auto Debit.

For Office Use only (Not to be filled in by investor)

Recorded on

Recorded by

Scheme Code

Credit Account Number

FORM NO. 60

[See second provision to rule 114B]

Form of declaration to be filed by a person who does not have either a permanent account number and who enters into any transaction specified under rule 114B

1. Full name and address of the declarant

.....
.....
.....

2. Particulars of transaction:.....

3. Amount of the transaction:.....

4. Are you assessed to tax? Yes No

5. If yes,

(i) Details of Ward/ Circle/ Range where the last return of income was filed?

(ii) Reasons for not having permanent account number/General Index Register Number?

6. Details of the document being produced in support of address in column (1)

Verification

I, do hereby declare that what is stated above is true to the best of my knowledge and belief. Verified today,the day of

Date :.....

Place :..... Signature of the declarant.....

Instructions : Documents which can be produced in support of the address are :-

- (a) Ration Card
- (b) Passport
- (c) Driving liscence
- (d) Identity Card issued by any institution
- (e) Copy of the electricity bill or telephone bill showing residential address
- (f) Any document or communication issued by any authority of Central Government, State Government or local bodies showing residential address
- (g) Any other documentary evidence in support of his address given in the declaration.